



On Wednesday, 10<sup>th</sup> March, Latvia priced 10-year Eurobond (maturing 17 March 2031) with a total amount of EUR 1.25 billion, setting a yield at 0.105% and a coupon 0%.

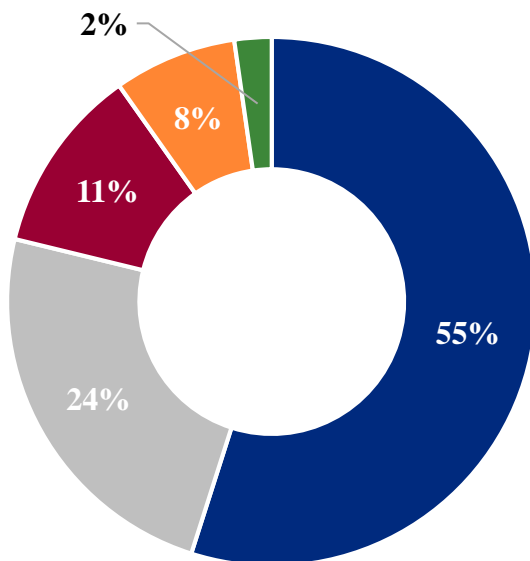
Eurobond offering was allocated to investors, mainly asset managers and banks from Germany and Austria, France, Benelux and other European countries. The Joint Lead Managers were *Barclays Bank Ireland*, *BNP Paribas* and *Credit Agricole CIB*.

### Overview of transaction

Transaction	New 10 year bond with maturity March 2031
Issuer	Republic of Latvia
Rating	A3/ A+ /A-
Format	Reg S
Maturity	17 <sup>th</sup> March 2031 (10 years)
Size	EUR 1 250 000 000
Coupon p.a.	0 %
Issue price	98,956 %
Launch spread	+9 bp
Launch date	10 March 2021
Governing Law	English
Listing	Luxembourg
Lead managers	Barclays Bank Ireland, BNP Paribas, Credit Agricole CIB

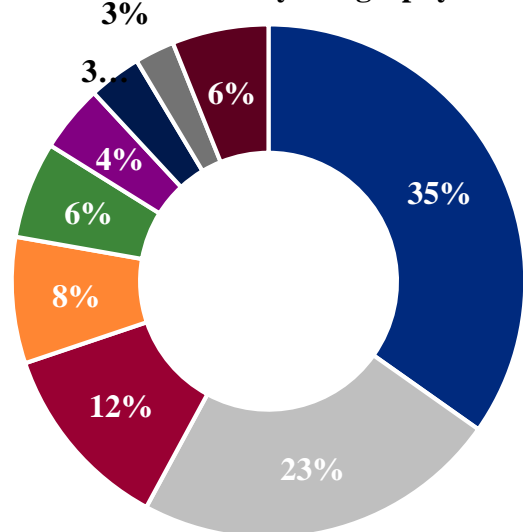
### Investor distribution

**Allocation by Institutions**



- Asset Managers
- Bank
- Insurance and Pension Funds
- Central Banks and Official Institutions

**Allocation by Geography**



- Germany and Austria
- Nordics
- UK
- Italy
- France
- Benelux
- US
- Switzerland